

Gateway Tower West
15 West South Temple
Suite 1200
Salt Lake City, Utah 84101-1531
801.257.1900
801.257.1800 (Fax)
www.swlaw.com

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RECEIVED
JAN 22 2015
DIV. OF OIL, GAS & MINING

Denise A. Dragoo
(801) 257-1998
ddragoo@swlaw.com

January 19, 2015

Paul B. Baker
Mineral Program Manager
Utah Division of Oil, Gas & Mining
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, Utah 84114-5801

Re: Notice of Appearance - Tentative Approval of Notice of Intention to Commence
Large Mining Operations, The Oil Mining Company, Holliday Block Mine,
M/047/0120, Uintah County, Utah

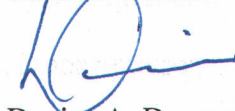
Dear Mr. Baker:

We have been retained by The Oil Mining Company (TomCo) to represent them in
defense of their Notice of Intention to Commence Large Mining Operations in the above entitled
matter.

Please notify me of any correspondence or proceedings in this matter.

Very truly yours,

Snell & Wilmer



Denise A. Dragoo

DAD:mkm

cc: Steve Alder, Esq.
Rob Dubuc, Esq.
Greg Lyle, Esq.
Paul Rankine, CEO, TomCo